

Energy White Paper Taskforce
Department of Industry
GPO Box 1564
CANBERRA ACT 2601



Jemena Limited
ABN 95 052 167 405

321 Ferntree Gully Road
Mount Waverley VIC 3149
Locked Bag 7000
Mount Waverley VIC 3149
T +61 3 8544 9000
F +61 3 8544 9888
www.jemena.com.au

By email: EWP@industry.gov.au

7 February 2014

Dear Energy White Paper Secretariat,

Energy White Paper – Issues Paper December 2013

Jemena Limited (Jemena) welcomes the opportunity to provide input to the Department of Industry's (the Department) Draft Energy White Paper – Issues Paper (the Paper).

Jemena is an \$8.5 billion company that owns and manages some of Australia's most significant gas and electricity assets. These include the Jemena gas distribution network servicing 1.1 million customers around NSW, the Eastern Gas Pipeline which delivers gas from Victoria's Gippsland basin to the ACT, Sydney and regional NSW, the Queensland Gas Pipeline which supplies Gladstone and Rockhampton, and our Victorian electricity network which delivers power to over 330,000 homes and businesses in north-west Melbourne.

We also part own the ActewAGL electricity and gas distribution networks in the ACT as well as United Energy, which supplies electricity to over 600,000 customers across south-eastern Melbourne and the Mornington Peninsula.

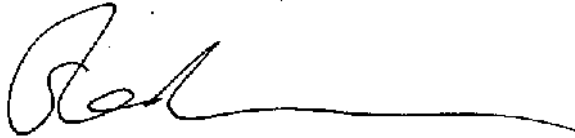
Jemena's response is set out in the attached. Please note that while the submission addresses key matters raised in the Issues Paper, the themes for our submission have been necessarily revised to concisely and clearly reflect the strategic energy policy insights of our business.

Jemena also attaches a confidential copy of the Oakley Greenwood report "*Causes of residential electricity bill changes in Victoria, 1995 to 2013*". This report was commissioned by Jemena and Victoria's four other electricity distribution businesses (CitiPower, Powercor, United Energy and SP AusNet). Although finalised, the report has not yet been

publicly released – this will happen shortly. If the Department would like to use any of the material in the Oakley Greenwood report in the interim please contact Jemena as per the details below.

If you wish to discuss the submission or attachment further please contact Ian Israelsohn, General Manager Policy & External Affairs on (03) 8544 9444 or ian.israelsohn@jemena.com.au

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Shaun Reardon', with a long horizontal flourish extending to the right.

Shaun Reardon

Executive General Manager, Strategy, Regulation and Projects
Jemena Limited